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FCOF 3-76 June 1976

ESTIMATED 1976/77 WORLD COFFEE CROP SMALLEST SINCE 1970/71

Summary

The first estimate of the Foreign Agricultural Service for the 1976/77 coffee crop is for total production of 60.5 million bags, of which an estimated 42.7 million bags would be available for export. Precise data regarding consumption in the producing countries are not available. However, FAS has reduced its estimate of such consumption by nearly 10 percent to compensate for the anticipated impact of higher prices.

With completion of the 1975/76 coffee harvest around the world, it is now possible to estimate total production with a greater degree of accuracy. Based on the most recent data, it appears that total production amounted to approximately 71.6 million bags (132.3 lb), with exportable production of 52.8 million bags. (Exportable production, as considered in this report, represents total harvested production less domestic consumption in producing countries.

The initial estimate for the 1976/77 crop year, which represents a decrease of 15.5 percent from the 1975/76 total, is the smallest since 1970/71, when total world production amounted to only 58.3 million bags. In each instance, a severe frost in Brazil in July of the preceding year was the principal factor behind the low production figure. For 1976/77, it is estimated that Brazil will produce only 9.5 million bags, down from an estimated 23 million bags in 1975/76.

Prices of all four major types of coffee continued to advance during the second quarter of 1976 at an even faster pace than in the first 3 months of the year. The major factors accounting for the continued upward price movement appear to have been the anticipated tight supply situation for the next year, a firm cash market, reported Brazilian purchases of Angolan coffee, and the fact that most of the Central American countries were almost sold out.

Production

NORTH AMERICA. Preliminary estimates indicate that the 1976/77 coffee harvest in the North American coffee producing countries will be a very good one, approximately equal to the record 1974/75 crop. Weather during the blossoming period was generally favorable and some production in countries (notably El Salvador and Guatemala) will rebound in the current year. It must be borne in mind, however, that estimates based solely on the flowerings are necessarily tentative and may require adjustment at a later date.

Currently estimated at only 2 million bags, ElSalvador's 1975/76 crop was the smallest since 1968/69. However, opportune blossom showers augur well for the coming 1976 harvest. If weather conditions remain favorable, the crop could equal the record 1974/75 harvest of 3.3 million bags. Generally, superior cultural practices, increased plant density in recent years, and heavy fertilization are the primary factors responsible for the anticipated high yields.

In Guatemala, too, prospects are for a more normal crop in 1976/77, following the small 1975/76 harvest. Coffee production is expected to increase during the next few years as a result of greater number of trees per acre, wider use of high-yielding varieties, and heavy fertilization. In order to prevent extensive crop damage, new and intensified efforts are underway to stem the further spread of the coffee bean borer (hypothenemous hampei).

A slightly larger harvest is anticipated in Mexico for 1976/77, in line with the gradual upward trend of recent years. The flowering in Veracruz, a leading coffee producing State, was reported good. Exports of about 2.5 million bags are expected in 1976/77.

The acreage under coffee in Nicaragua has remained stable in the past few years. Nevertheless, with gradually improving technology production may reach 760,000 bags. a new record, in 1976/77.

Production in Honduras, the Dominican Republic, and Haiti is expected to be at about the average level of the past few years, while the prospects in Costs Rica are for a better-than-average crop.

SOUTH AMERICA. Coffee production in South American countries other than Brazil is expected to increase in 1976/77 by more than 5 percent compared with that of the previous year. However, such is the preponderance of Brazilian production on the continent that total South American coffee production in 1976/77 will probably decline by more than 37 percent compared with the current year's harvest, reflecting a very small Brazilian crop.

The size of the 1976/77 coffee harvest in Brazil has, of course, been the subject of much conjecture and speculation in recent months. The Brazilian Coffee Institute (IBC) and the State Government of Sao Paulo have made estimates of the crop based on field surveys. Various other estimates have been made, reflecting the views of traders and planters, as well as official entities. In general, these estimates range from about 6.5 to 10 million bags, with most toward the lower end of the range.

Based on several field trips to the growing areas—the most recent in early April—the Foreign Agricultural Service estimates 1976/77 production at 9.5 million bags. This reflects not only frost damage in Parana and Sao Paulo, but also losses occasioned by prolonged drought in 1975, particularly in Sao Paulo.

Weather during recent months has been favorable and trees are recovering from last year's frost. Of course, complete recovery of the trees is contingent upon an absence of excessively cold weather in the period June-August, as well as adequate rainfall.

Recent reports from Colombia indicate that rain damage to the 1975/76 coffee harvest was less than estimated earlier. The estimate, therefore, has been revised upward from 8.1 to 8.5 million bags. It is still too early for a firm forecast for 1976/77; however, based on favorable weather and recent production trends, the FAS estimate at this time is for total production of 9 million bags, equal to the 1974/75 harvest.

It continues to be difficult to estimate coffee production in Ecuador with any degree of precision. The situation is further complicated by cross-border movements of coffee from both Peru and Colombia. FAS has revised the 1974/75 and 1975/76 estimates to reflect the most reliable current estimates for those years. The preliminary FAS estimate for 1976/77 is for a near-record harvest of 1.3 million bags.

The 1976/77 coffee production estimates for **Peru** and **Venezuela** are nearly offsetting, with Peru up 100,000 bags and Venezuela down by about 160,000 bags.

AFRICA. As a result of minor revisions in the estimates for Cameroon, the Ivory Coast, Rwanda, and Zaire, total 1975/76 coffee production has been reduced by about 200,000 bags to 17.5 million bags. The first FAS estimate

for 1976/77 is for a coffee crop of about the same size, with modest increases for Cameroon and Kenya offset by a decline in Uganda.

The 1975/76 estimate for the Ivory Coast has been reduced slightly to 4.5 million bags and the first estimate for 1976/77 has been placed at the same figure. Both coffee acreage and production have been stable in the Ivory Coast, with only occasional wide fluctuations up or down because of unusual weather. The availability and increasing cost of migratory labor, principally from Upper Volta, remains a problem. Exports in recent months have been heavy. It is estimated that all old stocks, as well as about 70 percent of the 1975/76 harvest, had been sold by the end of April.

Reliable information concerning coffee production in Angola is conspicuous by its absence. Although active fighting has died down the situation remains most uncertain, with a large number of abandoned plantations and an apparent shortage of the normal labor supply. In the absence of information to the contrary, FAS continues to estimate production for both 1975/76 and 1976/77 at about 1.2 million bags. Exports from Angola, though less than in previous years, have held up remarkably well. Presumably most of this coffee came from carryover stock from previous harvests. Following a reported sale to Brazil (estimated by the trade at between 500,000 and 800,000 bags) it is believed that very little old-crop coffee remains.

Third-country reports indicate that coffee production in Uganda, Africa's other large Robusta producer, continues to decline slowly. Shipping difficulties through the Kenya port of Mombasa also have had an adverse impact on exports.

Based on reports of excellent flowerings, it would appear that Ethiopia, which had a good coffee crop in 1975/76, will repeat again in 1976/77. Of course, the final outturn in 1976/77 could be adversely affected by unfavorable weather or outbreaks of coffee berry disease, which has become a more serious problem in recent years.

Favorable weather thus far and increased attention to fertilization and disease control point to the possibility of record production for **Kenya** in 1976/77. Preliminary estimates are for a crop of 1.3 million bags.

Coffee production in Cameroon should be up 5 or 6 percent over last year's rather modest harvest, but still below the record 1974/75 crop.

In the remaining countries of Africa, prospects are for a level of production virtually the same as in 1975/76

ASIA. Although little information is available at this time, it is likely that coffee production in **Indonesia** will be off about 10 percent in 1976 following last year's unusually large crop.

Barring unfavorable weather in the months ahead or an unusual incidence of disease or insect problems, India should have a very large coffee harvest in 1976/77. Estimates at this time are highly tentative and based solely on flowerings, which were excellent. A rather conservative estimate at this time is for a crop of nearly 1.8 million bags.

This level of production is a reflection not only of favorable weather conditions in past months, but of the continued interest of the Coffee Board in increasing production in the traditional areas as well as in extending planting to additional states, particularly Andhra Pradesh. There has also be a commensurate expansion in Indian coffee exports in recent years and, in the 1976/77 crop year, exports may reach 1.2 million bags.

Other Developments

Coffee prices continued the dramatic rise initiated about the first of the year, moving upward during the second quarter at an even faster pace than during the January-March period. Prices of all four major types of coffee shared in the advance, with Colombian Milds and Robustas showing the largest increase up to early June.

Clearly, a number of factors have combined to provide strength to the market, among which may be cited the anticipated tight supply situation for the next year at least, a firm cash market, reported Brazilian purchases of Angolan coffee and attempts to buy coffee elsewhere, and the fact that most of the Central American countries were reportedly almost sold out by May.

An interesting phenomenon has been the continued strong demand for coffee at the importer, roaster, and even retail level despite the currently very high price level. It is estimated that U.S. imports of green coffee for the period January-May totaled about 9 million bags, up 1.1 million bags compared with the same period in 1975. Roastings have kept pace with imports, with an estimated 9.2 million bags roasted to the end of May 1976, compared with roastings of about 7.9 million bags to the same date in 1975.

Despite the high level of imports—18 million bags of green coffee in the 10 months August-May—stocks of green coffee in the United States have fallen 900,000 bags since October and, at the end of April, were estimated at 3.2 million bags.

There is some evidence that not all of the coffee being sold at retail is actually being consumed. Some may be going to build up inventories at the household level, as consumers stock up in anticipation of further price rises. Should this prove to be the case, it is reasonable to assume that at some point the household stockpiling will cease, with a consequent slowdown in roastings. It is apparently for this reason that both importers and roasters appear to be buying cautiously and allowing U.S. stocks to run down somewhat.

Though not denying the logic of the above scenario, it appears unlikely that coffee prices will decline significantly in the near future in view of the approaching frost season in Brazil and the limited amounts of past-crop coffee still available in most exporting countries. Should the frost season pass without incident, it is possible that the market might weaken, at least temporarily. This would be more likely if a policy of "living off inventories" at both consumer and roaster levels were to manifest itself at the same time.

COFFEE, GREEN! TOTAL PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1967-68/1971-72, ANNUAL 1972-73/1976-77 $\underline{\mathcal{Y}}$

REGION AND COUNTRY :	AVENAGE 1967-68/1971-72	•	•	: : 1974=75	: : 1975=76	: : 1976-77
NORTH AMERICA: Costa Rica	1,322	1,335	1,570	1.390	1,305	1,500
CUBA	477	475	500	450	415	415
OOMINICAN REPUBLIC	646	750	845	830	950	850
EL SALVAGOR	2.314	2.100	2,378	3,300	2.000	3,300
GUADELOUPE	3	1	1	2 5 2 2	1 040	
GUATEMALA	1,856	2,250	2,200	2,500	1,860 625	5.500
HAITI	514	525	550 775	520 800	845	550 815
HONOURAS	550 20	850 22	30	20	30	25
JAMAICA	5	1	1	i		
MEXICO	3 • 085	3,700	3,300	3,900	3,800	4,000
NICARAGUA	601	570	610	680	700	760
PANAMA	81	85	72	75	75	75
TRINIDAD-TOBAGO	60	5 0	30	62	45	60
US-HAWAII	31	55	19	17 200	11 200	10 200
US-PUERTO RICO	233	200	550	003	200	200
TOTAL	11,795	12,933	13,101	14,746	12,861	14,760
OUTH AMERICA:		05	0.5	0.0	100	105
BOLIVIA	127	95	95	90 27,500	100 23.000	105 9,500
GOLOMOTA	18,370	24+000 8+800	14,500 7,800	9,000	B,500	9,000
FCUADOR 3/	7,870 1,047	1,100	870	1,250	1,100	1,300
GUYANA	16	1,100	10	10	10	10
PARAGUAY	49	50	50	42	40	20
PERU	940	1,030	1,000	900	900	1,000
SURINAM	5	7	3	3	1	1
VENEZUELA	872	1,100	960	765	995	835_
TOTAL	29,296	36,190	25,288	39,560	34,646	21,771
FRICAL	3.300	3 500	3,200	3 0 0 0 0	1.200	1,200
ANGOLA	3,300 316	3,500 355	350	450	285	350
BURUNOI	1,160	1,440	1,500	1,715	1,450	1,550
CAPE VEROE ISLANOS	14100	1,440	1,7500	1		
CENT AFRICAN REP	174	180	190	175	165	165
COMORO ISLANOS	3	2	2	2	1	1
CONGO, BRAZZAVILLE	15	14	10	10	10	10
OAHOMEY	16	15	13	14	14	14
EQUATORIAL GUINEA	125	115	105	110	90	90
ETHIOPIA	2,009	2,100	1,700	2,050	2,100	2,100
GABON	16	15	9	10 50	10 50	10
GHANA GUINEA	85 160	80 125	45 105	100	90	50 90
IVORY COAST	4.195	5,050	3,285	4,500	4.500	4.500
KENYA	870	1,265	1,100	1,100	1,250	1.300
LIBERIA	71	85	69	75	70	75
MALAGASY REPUBLIC	1,019	1,000	1.000	1,185	1.000	1,000
NIGERIA	63	70	38	40	50	50
RWANDA	209	186	266	256	235	235
SAO TOME-PRINCIPE	4	2	2	2	1	1
SIERRA LEONE	97	135	67	110	100	80
TANZANIA	853	800	700	838	800	750
TOGO	215 3,047	200	180 3•100	200 3•000	195 2.800	190 2•700
ZAIRE (CONSO,K)	1,150	3,300 1,380	1,150	1,125	1,065	1,050
TOTAL	19,173	21,415	18,183	20.118	17,531	17,561
SIAI			,			
INOIA	1,320	1,580	1,535	1,630	1,600	1,790
INOONESTA	2,190	2,700	2,750	2,675	3,100	2,800
MALAYSIA	91	65	67	70	100	100
PHILIPPINES	785	850	865	900	950	950
PORTUGUESE TIMOR	54	65	6.0	75	75	65
VIETNAM SOUTH	52	55	55	60	60	60
YEMEN	57	45	25	35	35	35
TOTAL	4,549	5,360	5,357	5,445	5,920	5,800
CEANIA:						
NEW CALEOUNIA	28	25	25	25	25	25
PAPUA NEW GUINEA	389	560	588	617	625	600
NEW HEBRIDES	3	5	5	2	1	1
TOTAL	421	587	615	644	651	626
DRLO TOTAL	65,234	76,485	42.544	80.513	21 (00	. 60 519
IVINETTIBLE	03 9 2 3 4	10,400	62,544	80,513	71,609	60,518

^{1/} Coffee marketing year begins about July in some countries and in others about October. 2/ 0f 60 kilograms each. 3/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1976 in that country is shown as production for the 1976/77 marketing year. In Ecuador, however, this is referred to as the 1975/76 crop.

Foreign Agricultural Service. Prepared or estimated on the basis of official statistics of foreign governments, other foreign source materials, reports of U.S. Agricultural Attaches and Foreign Service Officers, results of office research, and related information.

 $[\]mathtt{NOTE:}\ \ \mathtt{Production}\ \mathtt{estimates}\ \mathtt{for}\ \mathtt{some}\ \mathtt{countries}\ \mathtt{include}\ \mathtt{cross-border}\ \mathtt{movements.}$

COFFEE, GREEN: EXPORTABLE PRODUCTION IN SPECIFIED COUNTRIES - AVERAGE 1967-68/1971-72, ANNUAL 1972-73/1976-77 1/

REGION AND COUNTRY :	average 1967-68/1971-72	: : 1972-73	: : 1973=74	: : 1974=75	: : 1975=76	: : 1976-77
NORTH AMERICAL						
COSTA RICA	1,172	1,160	1.400	1,215	1,123	1,318
CU8A	51	20	50			1,510
ODMINICAN REPUBLIC	455	490	600	577	689	590
EL SALVACOR	2+164	1,935	5,503	3,120	1 + 814	3,115
GUAOELOUPE	3/	3/	3/	3/	3/	3/
GUATEMALA	1,615	1,990	1,925	2,217	1,570	1,910
HAITI	319 444	325 720	340 635	305 660	405 698	330 670
JAMA1CA	6	6	14	4	14	9
MARTINIQUE						
MEX1CD	1,598	2.100	1.690	2,156	2.100	2.400
N1 CARAGUA	533	480	496	588	605	665
PANAMA	17	50		~~~		
TRINIDAO-TOBAGO	45	4.0	13	45	27	42
U5-HAWA11	9	5				
US-PUERTO RICO						
TOTAL	8,428	9.288	9.366	10,887	9.045	11,049
DUTH AMERICA:						
BOLIVIA	58	65	73	68	78	83
BRAZIL	9,869	15,000	6,370	19,500	15,000	2,500
COLOMB1A.	6,498	7,430	6,250	7,400	6,900	7 : 400
ECUADOR 4/	835	860	625	1,093	935	1,128
GUYANA	1					
PARAGUAY	30	35	28	19	19	750
SURINAM	719 2	800	750	640	640	750
VENEZUELA	260	430	1 255	1 35	295	100
TOTAL	18,272	24,621	14,352	28,756	23.867	11,961
FRICAL						
APRICAT	3,216	3,400	3,095	2,895	1,140	1.140
BURUND1	311	350	345	445	280	1 • 1 4 0 34 5
CAMERDON	1,131	1,410	1.473	1,688	1,422	1,520
CAPE VEROE ISLANDS	1		.,		.,,	1,500
CENT AFRICAN REP	167	170	179	164	155	155
COMORO 15LANOS	1	1				
CONGO, BRAZZAVILLE	14	13	9	9	9	9
DAHDMEY	14	14	12	13	13	13
EQUATORIAL GUINEA	117	110	100	105	85	85
ETH10P1A	1,423	1+410	1,005	1,340	1.375	1,375
GABON	14	14	. 8	9	9	9
GHANA	74	67	31	36	35	35
GUINEA	152	120	100	94	84	84
KENYA	4,136 850	4,985	3.219	4,432	4.430	4,430
LIBERIA	67	1,240 80	1,073 60	1,072 69	1,221	1,271 69
MALAGASY REPUBLIC	899	865	865	1,045	853	853
NIGERIA	47	40	11	12	55	50
RHANDA	204	180	260	250	230	230
SAD TOME-PRINCIPE	- 2	1				
SIERRA LEONE	90	130	62	105	95	75
TANZANIA	836	78∩	678	816	778	728
T0G0	211	197	177	197	192	187
UGANOA	3.031	3,280	3,078	2,978	2,778	2+678
ZAIRE (CONGO,K)	1,055	1,265	1,040	1,015	950	935
TOTAL	18,064	20,122	16,880	18,789	16,220	16,246
SIAI						
1N01A	581	620	730	810	799	990
INCONESIA	1,484	1,650	1,795	1.700	2,105	1,805
MALAYSIA						
PHILIPPINES	4				2	
PURTUGUESE TIMOR	4.8	60,	50,	64	64	55 3/
VIETNAM SOUTH	3/	3/	<u>3</u> /	3/	3/	
YEMEN	47	35	20	30	30	30
TOTAL	2:164	2,565	2,595	2,604	2:999	2,880
DCEANIA:						
NEW CALEOUNIA	18	15	14	14	14	14
PAPUA NEW GUINEA	378	554	584	613	620	595
NEW HEBRIOES	2	1	1	1		
TOTAL	398	57 0	599	628	634	609
-						
ORLO TOTAL	47 337	57 144	43.700	61 661	E2 7/-	42 7hs
VORLO TOTAL	47,327	57,166	43,792	61,664	52,7 65	42,745

^{1/} Coffee marketing year begins about July in some countries and in others about October. Exportable production represents total harvested production minus estimated domestic consumption. 2/ Of 60 kilograms each. 3/ Negligible. 4/ As indicated in footnote 1, the coffee marketing year begins in some countries as early as July. Ecuador is one of these countries. Hence, the crop harvested principally during June-October 1976 in that country is shown as production for the 1976/77 marketing year. In Ecuador, however, this is referred to as the 1975/76 crop.

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NOTE: Production estimates for some countries include cross-border movements.

COFFEE: EXPORTS BY CONTINENTS AS PERCENTAGE OF TOTAL WORLD EXPORTS, AVERAGE 1963-67, ANNUAL 1971-75

	(11)	Jer Centi					
.Average:		:	:	:		:	
1963-67:	1971	: 1972	: 19	73 :	1974	:	1975
•							
: 15.0	14.3	15.0	15	.2	18.5		19.7
: 49.3	49.8	48.4	47	1.9	40.3		41.9
: 29.5	30.5	30.6	31	.0	34.9		31.4
: 6.2	5.4	6.0	5	5.9	6.3		7.0
·							
: 100.0	100.0	100.0	100	0.0	100.0		100.0
	: 49.3 : 29.5 : 6.2 :	Average: 1963-67: 1971 : 15.0	: 1963-67: 1971 : 1972 : 15.0	Average: : : : : : : : : : : : : : : : : : :	Average: : : : : : : : : : : : : : : : : : :	Average: : : : : : : : : : : : : : : : : : :	Average: : : : : : : : : : : : : : : : : : :

COFFEE: EXPORTS BY 10 PRINCIPAL PRODUCING COUNTRIES AS PERCENTAGE OF WORLD EXPORTS (In percent)

		Cin pei	rcent)									
	:Average:		•	:		:		:				
Continent	:1963-67:	1971	: 1972	:	1973	:	1974	:	1975			
	:											
Angola	: 5.4	5.6	5.1		5.9		6.1		4.8			
Brazil	: 33.4	34.1	33.2		32.0		25.0		27.1			
Colombia	: 12.2	12.1	11.2		10.9		12.3		11.3			
El Salvador	: 3.6	3.0	3.0		3.3		4.3		5.3			
Ethiopia	: 2.5	2.5	2.4		2.3		1.7		1.6			
Guatemala	: 3.1	3.1	3.3		3.1		3.6		3.8			
Indonesia	: 3.3	2.3	3.0		2.7		3.4		3.6			
Ivory Coast	: 6.2	5.7	5.3		5.4		7.9		7.0			
Mexico	: 2.8	2.8	2.7		3.5		3.6		4.1			
Uganda	: 5.3	5.4	6.2		6.0		6.1		5.7			
	:											
	:											
Total (10 countries).	.: 77.8	76.6	75.4		75.1		74.0		74.3			
	:											

COFFEE: EXPORTS BY COUNTRY OF ORIGIN, AVERAGE 1963-67, ANNUAL 1971-75

		(In thousand	s of bags)	1/		
Country of origin :	Average 1963-67	: : 1971	: : 1972 :	: : 1973	: : 1974 2/	: 1975 3/
North America: Costa Rica Dominican Republic El Salvador Guatemala Haiti Honduras Mexico Nicaragua Trinidad and Tobago Other 4/ Total North America	916 447 1,763 1,533 365 364 1,374 415 52 71	1,065 420 1,632 1,667 384 421 1,519 540 58 80	1,435 438 1,741 1,895 314 530 1,537 547 38 84	1,215 589 2,028 1,913 318 627 2,148 621 35 85	1,502 564 2,397 2,018 306 515 1,991 539 13 78	1,273 531 3,061 2,202 326 812 2,378 674 57 47
South America: Brazil 5/ Colombia Ecuador Peru Venezuela Other 6/ Total South America	16,303 5,968 673 646 326 128	18,399 6,496 777 706 327 84 26,789	19,214 6,506 1,017 888 296 117	19,818 6,751 1,257 1,013 245 95	13,870 6,806 985 422 276 60	15,604 6,501 948 708 230 180
Africa: Angola Burundi Cameroon 7/ Central African Republic Ethiopia Guinea Ivory Coast Kenya Malagasy Republic Rwanda Tanzania Togo Uganda Zaire (Congo, K) Other 8/ Total Africa	2,624 254 812 155 1,232 158 3,008 744 760 131 616 173 2,573 588 528	3,017 319 979 155 1,347 103 3,080 940 864 254 591 198 2,910 1,203 460	2,948 404 1,185 142 1,375 73 3,051 1,052 937 177, 912 188 3,570 1,234 605	3,644 361 1,367 161 1,400 124 3,328 1,255 1,090 340 1,004 181 3,731 1,081 590	3,380 362 1,679 144 929 17 4,392 1,195 1,090 419 684 178 3,358 1,101 540	2,762 421 1,514 164 914 56 4,041 1,129 1,089 419 908 133 3,283 964 338
Asia and Oceania: India	460 1,594 179 809	584 1,213 393 700	701 1,714 462 590	971 1,653 460 525	773 1,862 544 490	985 2,104 613 310
Total Asia and Oceania: : Total	3,042 48,742	2,890	3,467 57,917	3,609	3,669 55,479	57,679

I/ 132.276 pounds or 60 kilograms. 2/ Revised. 3/ Preliminary. 4/ Includes Cuba, Guadeloupe, Hawaii, Jamaica, Panama, and Puerto Rico. 5/ Includes soluble coffee in green bean equivalent. 6/ Includes Bolivia, Guyana, Paraguay, and Surinam. 7/ East Cameroon only. 8/ Includes Cape Verde, Comoro Islands, Dahomey, Gabon, Ghana, Liberia, Nigeria, Republic of Congo, Sao Tome and Principe, Sierre Leone and Yemen. 9/ Ending June 30 of year shown. 10/ Includes New Caledonia, Malaysia, New Hebrides, Portuguese Timor, Singapore, South Vietnam, and Equatorial Guinea. The major portion of this total is from Singapore and represents reexports not otherwise shown.

GREEN COFFEE: N.Y. WHOLESALE PRICES, COLOMBIAN MANIZALES (IN CENTS PER POUND)

Year	Jan	 Feb.	. March .	April	May	: June:	July	. Aug.	Sept.	: 0ct.:	Nov.	Dec.:	Average
1961	44.5	44.6	44.6	44.2	43.9	43.8	44.0	43.8	43.8	43.8	43.3	43.0	43.9
1962	43.0	43.0	42.5	41.8	41.5	40.0	40.3	40.0	40.8	39.9	40.0	40.3	4
1963	40.3	39.8	39.8	40.0	39.8	39.0	39.8	39.8	39.8	40.3	41.0	39.8	39.9
1964	48.0	44.8	50.5	49.0	49.8	49.3	49.5	51.5	50.3	51.0	50.3	50.5	49.5
1965	48.3	49.8	48.0	48.0	47.8	48.0	47.8	48.5	49.8	49.5	49.8	50.8	48.8
9961	49.8	50.3	49.8	49.8	49.0	48.5	48.5	48.0	46.5	45.5	46.0	44.8	48.0
1961	44.5	43.5	42.0	42.5	42.8	42.8	42.5	40.5	41.0	41.0	44.0	43.0	42.5
1968	43.3	41.3	43.3	43.5	43.0	43.0	43.8	43.5	43.0	43.8	43.8	43.0	43.2
1969	43.0	43.0	42.0	41.0	40.5	41.3	40.5	41.8	43.3	5.5	57.0	55.0	45.0
1970	60.5	58.5	57.0	58.0	58.3	58.0	57.0	57.0	56.5	57.0	54.5	53.5	57.2
1971	53.5	52.5	51.5	50.0	49.5	49.0	48.3	48.8	48.8	48.8	49.0	53.0	50.2
1972		50.8	52.3	52.0	53.3	53.8	59.0	65.5	62.0	60.5	62.0	62.8	57.6
1973	0.99	74.0	75.0	68.3	74.0	76.0	76.8	74.5	74.5	73.5	73.5	72.5	73.2
1974	72.5	80.0	79.5	82.5	82.5	83.5	82.5	70.0	75.0	73.0	74.5	0.08	77.9
1975	8.0	8.5	72.3	8.69	68.3	65.8	72.0	102.0	0.66	97.0	88.5	0.06	82.3
1976	97.5	104.0	101.0	127.0									

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Source: U.S. Department of Labor

GREEN COFFEE: N.Y. WHOLESALE PRICES, BRAZIL SANTOS 4'S (IN CENTS PER POUND)

					CIN CENIS	IIS PER	FOUND						
Year		Feb.	March	April	May	nune	July	Aug	Sept.	 0ct.		. Dec.	: :Average :
1961	36.8	36.9	37.8	37.3	37.5	37.8	37.5	36.5	35.3	34.0	34.1	34.1	36.3
1962	34.5	34.5	34.5	34.5	35.0	34.8	34.8	34.8	34.0	34.0	33.8	34.0	34.4
1963	34.0	33.8	33.5	33.5	33.3	34.5	33.8	33.5	33.5	35.3	38.0	38.0	34.6
1964	48.0	46.5	50.5	50.0	49.0	48.8	47.5	47.3	45.5	48.3	47.5	45.8	47.9
1965	45.0	46.3	45.3	45.8	45.3	46.0	45.5	45.5	44.5	43.8	43.8	44.0	45.1
9961	44.0	42.5	42.0	42.3	41.3	41.0	40.8	41.3	41.0	40.3	40.3	39.8	41.4
1961	39.5	38.8	38.8	38.5	38.8	39.5	38.8	38.0	38.0	37.5	37.5	37.3	38.4
1968	37.3	37.5	37.5	37.5	38.0	37.8	37.8	37.8	37.5	37.8	37.8	37.5	37.7
6961	37.5	37.5	38.3	38.0	37.8	37.5	37.5	39.0	41.0	47.8	49.0	48.5	40.8
1970	54.8	54.8	54.3	53.8	53.8	53.8	56.8	57.0	57.8	58.8	57.5	55.0	55.7
1971	55.0	55.0	48.0	45.0	43.8	43.8	43.0	43.3	43.3	43.3	44.0	7	46.1
1972	7	7	7	46.3	48.0	48.5	7	62.5	59.0	58.0	56.0	57.0	54.4
1973	57.0	62.0	65.5	0.69	65.0	0.79	70.0	70.0	72.5	72.3	73.0	72.0	9.79
1974	72.0	71.0	75.0	75.5	76.5	74.0	72.0	63.0	0.09	64.0	0.69	70.0	70.1
1975	67.5	68.0	68.0	68.0	68.0	68.0	68.0	/	/	68.0	68.0		6.79

I/ Not available.

Source: U.S. Department of Labor

GREEN COFFEE: N.Y. WHOLESALE PRICES: PORTUGUESE WEST AFRICA AMBRIZ #2AA (IN CENTS PER POUND)

Dec.: Average	.0 20.2	.0 21.8	.0 28.8	.8 37.2	.3 32.0	.0 34.4	.8 34.3	.8 34.7	.0 33.5	.8 42.0	.5 43.0	.0 44.7	.5 49.7	.0 59.3	.3 56.1	
	21	0 24	3 35	5 31	3 37.	8 33	.0 35	3 32	3 37	5 42.	5 43	.0 47.	0 54.	0 57.	5 72.	
	20.0	22.	36.	33.	35.	33.	35.	33.	39.	42.	42.	47.	53.	56.	72.	
0ct.	19.5	21.5	31.0	33.0	38.8	33.3	35.0	34.0	38.8	45.0	42.8	46.5	52.5	55.8	7	
Sept.	19.5	22.3	28.0	32.5	37.5	33.3	34.8	34.5	34.8	44.0	42.8	46.0	48.0	55.0	7	
. Aug.	19.8	21.5	27.5	34.3	39.0	33.8	34.8	34.3	33.5	43.0	43.0	47.5	47.8	55.0	_	
July	19.8	21.5	27.8	36.3	32.0	34.0	34.8	34.5	31.0	43.5	42.3	45.0	48.0	60.5	50.8	
June:	19.3	21.8	27.8	38.5	29.5	34.5	34.8	35.3	31.0	42.5	42.8	43.3	48.5	64.0	49.0	
May	19.8	22.0	27.8	40.5	23.0	35.3	34.8	35.0	29.3	43.0	43.0	43.8	49.0	0.59	49.0	
April	20.5	21.0	27.8	41.2	26.3	35.0	33.3	35.3	30.0	40.5	43.0	42.8	48.3	64.5	48.5	97.0
March:	21.3	21.0	27.3	42.0	27.0	34.8	32.8	35.3	32.0	39.0	43.3	42.3	51.0	63.0	5.5	80.0
Feb.	21.0	20.8	25.0	40.5	29.3	34.5	33.5	35.5	32.5	39.0	43.5	42.3	48.0	59.8	56.0	80.0
Jan.	21.5	21.8	24.8	42.2	28.5	37.5	32.0	36.5	32.5	39.5	43.0	42.8	47.5	56.5	55.5	75.0
Year	1961	1962	1963	1964	1965	9961	1961	1968	6961	1970	1261	1972	1973	1974	1975	1976

If Not available

Source: U.S. Department of Labor



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